

# Release Notes

Release Date: 30.09.25

Version: 24.4.0







## Report Builder – Searchable Employee Dropdowns

New “Lookup” fields have been added to Report Builder filters under Employee Personal Details. These allow users to search for employees by name using a dropdown, reducing errors and improving accuracy.

Benefits:

- Faster filtering
- Reduced typos and mismatches

Configuration:

- Navigate to: Report Builder → Filters tab
- New fields: First Name (Lookup), Surname (Lookup), Full Name (Lookup), etc.
- Available when filter type is Equals or Not Equals

A screenshot of the 'Select Filters' dialog box in the Report Builder. The dialog has a title bar with a '10' icon and the text 'Select Filters'. Inside, there are three main sections. The first section is a dropdown menu labeled 'First Name (Lookup)' with a downward arrow. The second section is a dropdown menu labeled 'Equals' with a double-headed arrow. The third section is a text input field containing 'davi|' with a dropdown arrow. Below the input field, a list of suggestions is shown, with 'David' highlighted. A plus sign icon is visible in the bottom right corner of the dialog.

**Screenshot:** Showing the filters results with new lookup fields

## Social Stream – Post as Company

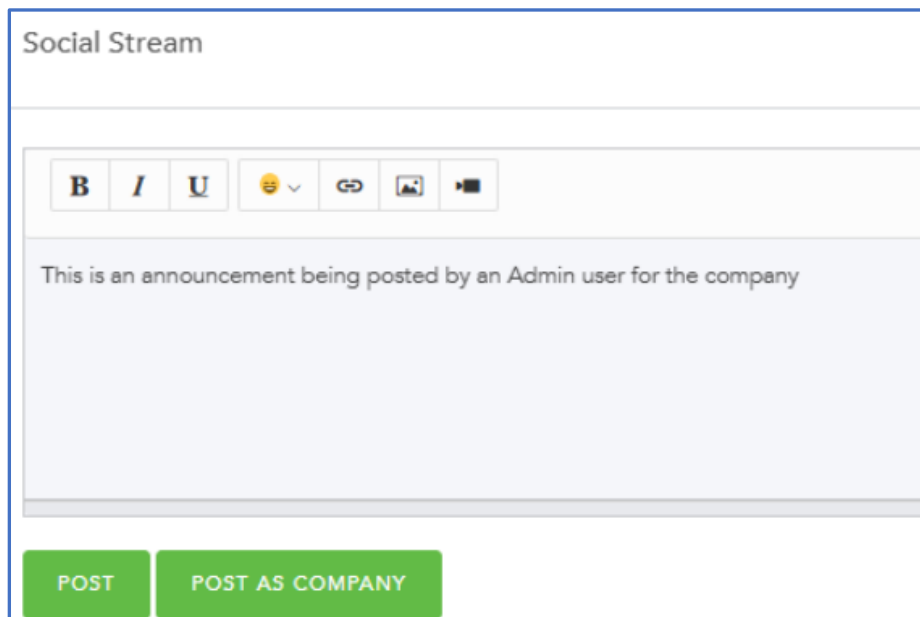
Admin and HR users can now post messages using the Company identity in Social Stream, enabling formal communications with the company logo and name.

Benefits:

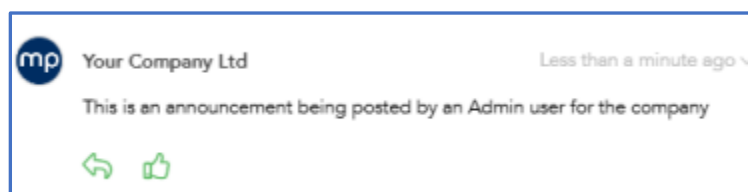
- Professional announcements
- Clear representation of company voice

Configuration:

- Go to: Administration → Settings → Social Settings
- New setting: Enable 'Post as Company' for Admin and HR
- Options: Yes / No (Default: No)



The screenshot shows the 'Social Stream' composition interface. At the top, there's a title 'Social Stream'. Below it is a toolbar with icons for bold (B), italic (I), underline (U), emoji, link, image, and video. The main text area contains the placeholder text: 'This is an announcement being posted by an Admin user for the company'. At the bottom, there are two green buttons: 'POST' and 'POST AS COMPANY'.



**Screenshots:** Showing the user composing a social stream post as the company, and the resulting post.



## Social Stream - @Tagging with Email Alerts

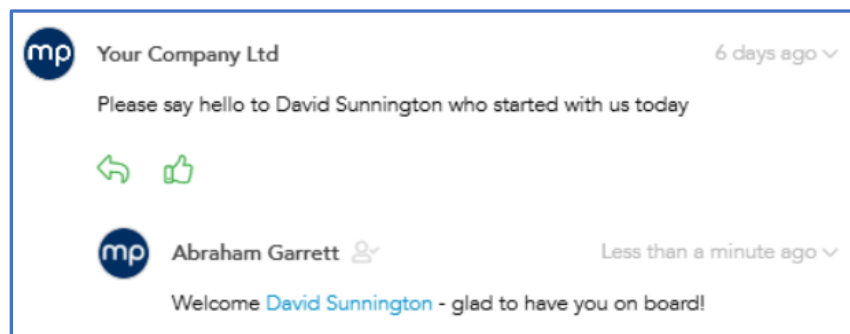
Users can now tag colleagues in Social Stream posts using “@” mentions. Tagged employees receive email notifications, improving engagement and visibility.

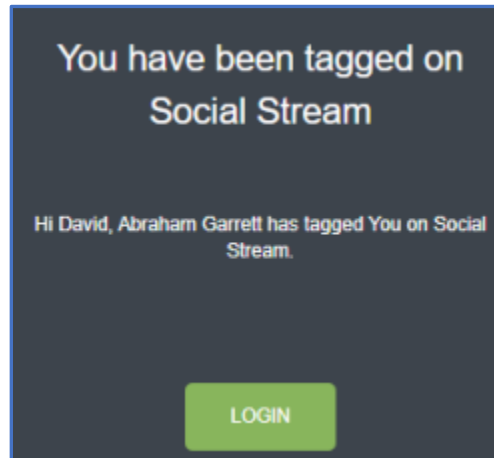
Benefits:

- Enhanced collaboration
- Immediate notifications

Configuration:

- Go to: Administration → Company → Settings → Social → Social Settings
- New setting: Send email notification to tagged employee
- Options: Yes / No (Default: Yes)





**Screenshots:** Showing the user composing a reply and tagging a colleague, and a section of email generated to inform the tagged user.



## API Enhancement – Training End Date Support

The Training API now supports the `training_end_date` field, allowing full management of training periods via API.

Benefits:

- Improved integration
- Complete training record management

Configuration:

- Go to: Administration → Company Settings → API Settings
- Under “Employees – Training”, enable `training_end_date`
- Available for Create, Read, Update, and Download endpoints

|                          |                          |                          |                          |                          |  |
|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--|
| Employees - training     | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <div>FIELDS ▾<ul style="list-style-type: none"><li><input checked="" type="checkbox"/> result</li><li><input checked="" type="checkbox"/> training_category</li><li><input checked="" type="checkbox"/> training_date</li><li><input checked="" type="checkbox"/> training_description</li><li><input checked="" type="checkbox"/> training_end_date</li></ul></div> |
| Employees - working days | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |  |
| Expenses                 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |                          |  |

**Screenshots:** Showing the `training_end_date` field available when configuring an Employees – training API endpoint.



## **Social Recognition – Respect ‘Require Approval?’ Setting**

Social Recognition posts now correctly follow the ‘Require Approval?’ setting, even after moderation. Posts not requiring approval are published immediately.

Benefits:

- Accurate post routing
- Timely recognition and notifications

Configuration:

- Go to: Administration → Company → Settings → Social → Recognition Categories
- Ensure ‘Require Approval?’ is set appropriately





## Fixes

### **Goals: Incorrect Banner Message**

Issue resolved where toggling goal visibility showed a deletion message.

### **Forms: Signature Overlaps Buttons**

Issue resolved where completed electronic signatures appeared over buttons when scrolling.

### **Workflows: Email Tag Not Populating**

Issue resolved where [content2] tag failed to populate in time off approval emails.

### **Bulk Upload: Job History Display Issue**

Issue resolved where bulk uploaded job change records displayed incorrect job titles in derived view.

### **My Details: Incorrect Bonus Calculation**

Issue resolved where commission/bonus was calculated using incorrect working hours when none were set.

### **Performance: Goal Cascade Employee List Missing**

Issue resolved where HR users couldn't see employee list when cascading goals due to permission settings.

### **Recruitment: PDF Search Not Working**

Issue resolved where CV search didn't return results from PDF documents or exact phrase matches.

### **Time Off : Layout Distortion**

Issue resolved where leaving mandatory date fields blank distorted the layout.

**Forms: Repeated Field Content**

Issue resolved where formatted job descriptions appeared twice in review forms.

**Workflows: Incorrect Logo in Emails**

Issue resolved where workflow emails used default company logo instead of the logo specified in the branding template.

**Social Recognition: Unapproved Posts Visible**

Issue resolved where unapproved recognition posts were visible to employees before approval.