

# Release Notes

Release Date: 30.09.25

Version: 24.4.0



## Enhancements

### Org Chart Filtering – Display All Names

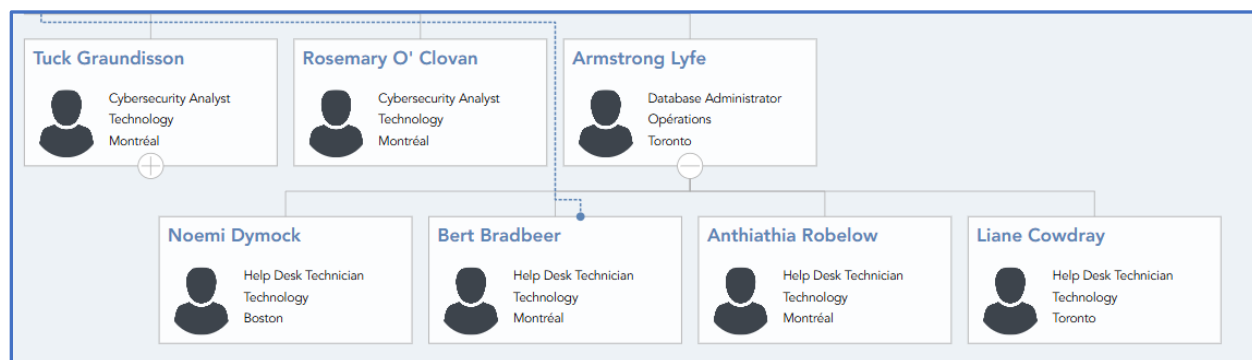
To improve usability, filtered Org Charts now display employee names in all boxes, eliminating empty white spaces. This helps users better understand reporting structures without extra clicks.

Benefits:

- Clearer visual hierarchy
- Reduced confusion when filtering by Manager, Department, or Site

Configuration:

- Go to: Administration → Settings → Company Display Settings
- New dropdown: Org Chart View
- Options: Entire downline, Filtered downline only, Standard View
- Default: Standard View



**Screenshot:** Showing the employee names in all boxes, eliminating empty white spaces.



## Report Builder – Searchable Employee Dropdowns

New “Lookup” fields have been added to Report Builder filters under Employee Personal Details. These allow users to search for employees by name using a dropdown, reducing errors and improving accuracy.

Benefits:

- Faster filtering
- Reduced typos and mismatches

Configuration:

- Navigate to: Report Builder → Filters tab
- New fields: First Name (Lookup), Surname (Lookup), Full Name (Lookup), etc.
- Available when filter type is Equals or Not Equals

A screenshot of the 'Select Filters' dialog box in the Report Builder. The dialog has a title bar with a '10' icon and the text 'Select Filters'. Inside, there are three stacked input fields. The first field is a dropdown menu labeled 'First Name (Lookup)' with a downward arrow. The second field is a dropdown menu labeled 'Equals' with a double-headed arrow. The third field is a text input box containing 'davi|', with a dropdown list below it showing 'David'. A plus sign icon is visible in the bottom right corner of the dialog.

**Screenshot:** Showing the filters results with new lookup fields

## Social Stream – Post as Company

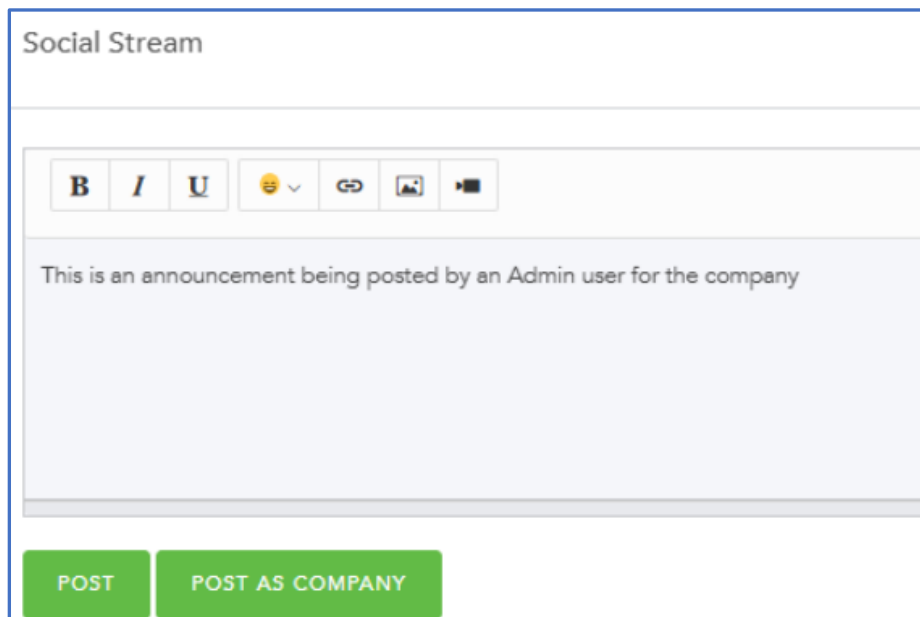
Admin and HR users can now post messages using the Company identity in Social Stream, enabling formal communications with the company logo and name.

Benefits:

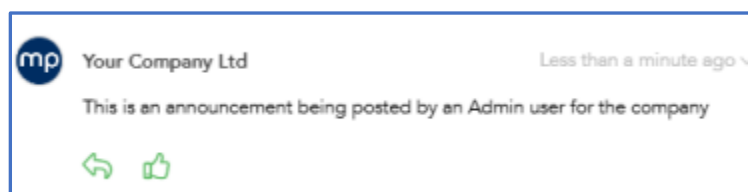
- Professional announcements
- Clear representation of company voice

Configuration:

- Go to: Administration → Settings → Social Settings
- New setting: Enable 'Post as Company' for Admin and HR
- Options: Yes / No (Default: No)



The screenshot shows the 'Social Stream' composition interface. At the top, there's a title 'Social Stream'. Below it is a toolbar with icons for bold (B), italic (I), underline (U), emoji, link, image, and video. The main text area contains the placeholder text: 'This is an announcement being posted by an Admin user for the company'. At the bottom, there are two green buttons: 'POST' and 'POST AS COMPANY'.



**Screenshots:** Showing the user composing a social stream post as the company, and the resulting post.



## Social Stream - @Tagging with Email Alerts

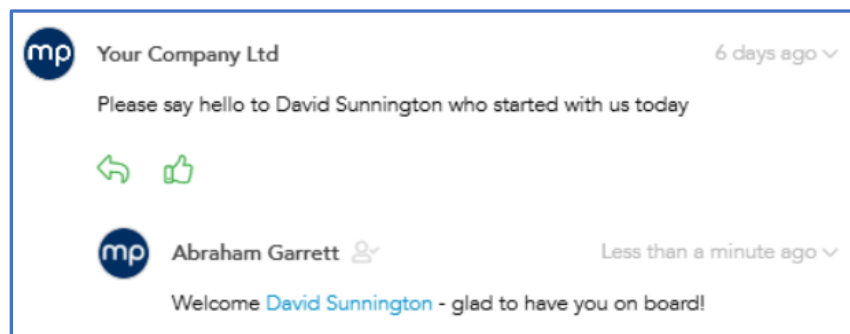
Users can now tag colleagues in Social Stream posts using “@” mentions. Tagged employees receive email notifications, improving engagement and visibility.

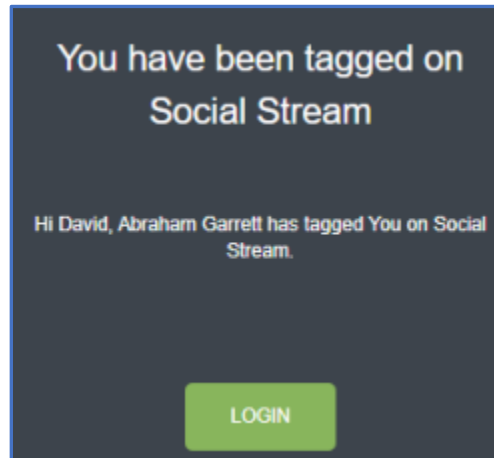
Benefits:

- Enhanced collaboration
- Immediate notifications

Configuration:

- Go to: Administration → Company → Settings → Social → Social Settings
- New setting: Send email notification to tagged employee
- Options: Yes / No (Default: Yes)





**Screenshots:** Showing the user composing a reply and tagging a colleague, and a section of email generated to inform the tagged user.



## API Enhancement – Training End Date Support

The Training API now supports the `training_end_date` field, allowing full management of training periods via API.

Benefits:

- Improved integration
- Complete training record management

Configuration:

- Go to: Administration → Company Settings → API Settings
- Under “Employees – Training”, enable `training_end_date`
- Available for Create, Read, Update, and Download endpoints

|                          |                          |                          |                          |                          |  |
|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--|
| Employees - training     | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <div>FIELDS ▾<ul style="list-style-type: none"><li><input checked="" type="checkbox"/> result</li><li><input checked="" type="checkbox"/> training_category</li><li><input checked="" type="checkbox"/> training_date</li><li><input checked="" type="checkbox"/> training_description</li><li><input checked="" type="checkbox"/> training_end_date</li></ul></div> |
| Employees - working days | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |  |
| Expenses                 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |                          |  |

**Screenshots:** Showing the `training_end_date` field available when configuring an Employees – training API endpoint.



## **Social Recognition – Respect ‘Require Approval?’ Setting**

Social Recognition posts now correctly follow the ‘Require Approval?’ setting, even after moderation. Posts not requiring approval are published immediately.

Benefits:

- Accurate post routing
- Timely recognition and notifications

Configuration:

- Go to: Administration → Company → Settings → Social → Recognition Categories
- Ensure ‘Require Approval?’ is set appropriately





## Fixes

### **Goals: Incorrect Banner Message**

Issue resolved where toggling goal visibility showed a deletion message.

### **Forms: Signature Overlaps Buttons**

Issue resolved where completed electronic signatures appeared over buttons when scrolling.

### **Workflows: Email Tag Not Populating**

Issue resolved where [content2] tag failed to populate in time off approval emails.

### **Bulk Upload: Job History Display Issue**

Issue resolved where bulk uploaded job change records displayed incorrect job titles in derived view.

### **My Details: Incorrect Bonus Calculation**

Issue resolved where commission/bonus was calculated using incorrect working hours when none were set.

### **Performance: Goal Cascade Employee List Missing**

Issue resolved where HR users couldn't see employee list when cascading goals due to permission settings.

### **Recruitment: PDF Search Not Working**

Issue resolved where CV search didn't return results from PDF documents or exact phrase matches.

### **Time Off : Layout Distortion**

Issue resolved where leaving mandatory date fields blank distorted the layout.

**Forms: Repeated Field Content**

Issue resolved where formatted job descriptions appeared twice in review forms.

**Workflows: Incorrect Logo in Emails**

Issue resolved where workflow emails used default company logo instead of the logo specified in the branding template.

**Social Recognition: Unapproved Posts Visible**

Issue resolved where unapproved recognition posts were visible to employees before approval.