

# Release Notes

Release date: 27.11.25

Version: 24.9.0



## Enhancements

### Transfer to Carryover if Available for Summary Allowance

#### Overview:

A new setting allows automatic transfer of time off requests to an employee's Carryover allowance when using Summary Allowance types, ensuring Carryover is used first.

#### Benefits:

- Maximises use of Carryover balances
- Reduces manual adjustments for HR teams
- Improves accuracy in leave management

#### Configuration:

- Navigate to Admin → HR → Time Off Management → Time Off Types
- Add/Edit a Summary Allowance Time Off Type
- Under Deduction Settings, enable Transfer to Carryover if available (Yes/No, default: No)
- Also available at Admin → HR → Data Management → Sites for individual sites

#### Behaviour:

- If Carryover balance is sufficient, request is fully deducted from Carryover.
- If partially sufficient, request is split between Carryover and Summary.
- If insufficient, request is rejected with “Insufficient allowance” error.
- Approval workflows trigger per type used.

The screenshot displays a configuration form for a Summary Allowance Time Off Type. It includes three dropdown menus, each with 'No' selected. A tooltip is visible over the first dropdown, explaining the logic: 'When set to "Yes", if an employee adds a Time Off request using this Summary type whilst they have a valid Carryover allowance, the request is automatically recorded as a Carryover request. If the remaining Carryover allowance is insufficient for the entire request, then the request will be split between the Carryover and the current allowance type. This setting will be disabled if "Include Carryover in Summary type?" is set to "Yes" at either the Company or Site level.' The third dropdown is labeled 'Transfer to carryover if available' with a help icon.

**Screenshot:** Showing 'Transfer to carryover if available' in Summary time off type



## Employee Request Training Questions on API

### Overview:

- Admins can now manage Employee Request Training Questions via API, supporting full CRUD operations for training-related questions and responses.

### Benefits:

- Enables automation of training workflows
- Improves integration with third-party systems
- Reduces manual data entry

### Configuration:

- Navigate to Admin → Company → Settings → API → API Settings
- Enable permissions for Employee Request Training Questions (Create, Read, Update, Delete)

Data source(s) *				
	Create	Read	Update	Delete
Employee Request Training Questions	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Screenshot:** Showing CRUD for Employee Request Training Questions on APIV2 settings page



## Fixes

### **128246 – API – Employee Status Returns Code Instead of Description**

Issue resolved where API GET requests returned numeric codes for employee status instead of descriptive text. Employee Status is now available as a new field.

### **128364 – Time Off – Salary History for Mandatory Days Not Applying Correctly**

Issue resolved where mandatory days were not calculated based on salary history as expected.

### **128374 – Time Tracking - QR Clock-In Page Buttons Display Incorrectly on Mobile Devices**

Issue resolved where QR clock-in buttons were misaligned on mobile screens.

### **128473 – Calendars - Azure Calendar Integration Missing Last Day for Multi-Day Requests**

Issue resolved where the last day of time off was not syncing to Azure calendar for multi-day requests without times

### **131518 – Employees - Derived View Doesn't Show Hours Per Week Histories Correctly**

Issue resolved where hours per week did not align with salary histories in Derived view.

### **131736 – Users - Reset and Resend Login Details Doesn't Send Email**

Issue resolved where resetting login details failed to trigger email notifications in some circumstances.

### **131938 – Employees - Salary/Job Change Workflows Not Working as Expected**

Issue resolved where workflows triggered incorrectly or changes got stuck in pending status.

### **132137 – Time Off - Auto Population of Time Off Allowances Not Calculating with FTE Changes**

Issue resolved where allowances did not prorate correctly after mid-year FTE changes.

### **134418 – Timesheets – Negative TOIL for midweek starters.**

Issue resolved where midweek starters generated negative TOIL values.

### **135049 – Performance - Assigned employee field not populated.**

Issue resolved where the assigned employee field was blank when a performance form was completed in self-service by a HR user.



**135118 – Goals – Donut chart fails to display when special characters are used.**

Issue resolved where special characters in goal descriptions caused the 'donut' display to not appear.

**135188 – Documents – '.eml' files upload could not be uploaded.**

Issue resolved where .eml files could not be uploaded as employee documents despite being an accepted file type

**135193 – Calendar – Colour settings respected for approvers.**

Issue resolved where holiday colours differed for approvers.

**135392 – Time Off – Spelling corrected in cross-year request message.**

Issue resolved where "seperate" was misspelled in time off dialog.

**135423 – Timesheets – Tooltip updated for selectable weeks.**

Issue resolved where tooltip did not mention managers submitting rotas.

**135424 – Reporting – Wording changed from "Data source" to "Dataset".**

Issue resolved where incorrect terminology was used in Report Builder.

**135428 – HRWize – Users incorrectly redirected during login**

Issue resolved where users were redirected to Moorepay instead of HRWize during a login failure.

**135504 – Mileage – Webhook error when rejecting claims.**

Issue resolved where rejecting mileage claims triggered unnecessary webhook errors for All-in-One customers.

**137723 – Site-level Time Off – Carryover field disabled.**

Issue resolved where 'Transfer to Carryover' remained disabled despite settings.